

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE PERIOD</b>	
	<b>Current Quarter Ended 30.09.13 (Unaudited) RM'000</b>	<b>Comparative Quarter Ended 30.09.12 (Unaudited) RM'000</b>	<b>Current Period Ended 30.09.13 (Unaudited) RM'000</b>	<b>Comparative Period Ended 30.09.12 (Unaudited) RM'000</b>
<b>Revenue</b>	<b>23,570</b>	18,481	<b>47,101</b>	39,870
Cost of Sales	<b>(19,792)</b>	(15,439)	<b>(39,265)</b>	(32,872)
<b>Gross Profit</b>	<b>3,778</b>	3,042	<b>7,836</b>	6,998
Other Income	<b>933</b>	876	<b>2,133</b>	1,436
Operating Expenses	<b>(4,712)</b>	(4,486)	<b>(9,756)</b>	(8,817)
Finance Costs	<b>(110)</b>	(106)	<b>(215)</b>	(211)
<b>Loss Before Taxation</b>	<b>(111)</b>	(674)	<b>(2)</b>	(594)
Tax Expense	<b>(364)</b>	(203)	<b>615</b>	(574)
<b>Profit/(Loss) After Taxation</b>	<b>(475)</b>	(877)	<b>613</b>	(1,168)
Other Comprehensive Income/(Expenses)	-	-	-	-
<b>Total Comprehensive Income/(Expenses)</b>	<b>(475)</b>	(877)	<b>613</b>	(1,168)
Profit/(Loss) After Taxation attributable to:				
Owners of the Company	<b>(478)</b>	(880)	<b>609</b>	(1,174)
Non-controlling Interest	<b>3</b>	3	<b>4</b>	6
	<b>(475)</b>	(877)	<b>613</b>	(1,168)
Total Comprehensive Income/(Expenses) attributable to:				
Owners of the Company	<b>(478)</b>	(880)	<b>609</b>	(1,174)
Non-controlling Interest	<b>3</b>	3	<b>4</b>	6
	<b>(475)</b>	(877)	<b>613</b>	(1,168)
Earnings/(Loss) Per Share attributable to owners of the Company (sen):				
i) Basic	<b>(0.27)</b>	(0.51)	<b>0.35</b>	<b>(0.67)</b>
ii) Diluted	-	-	-	-

**The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Report for financial year ended 31 March 2013.**

**SANBUMI HOLDINGS BERHAD** (8386-P)**Condensed Interim Financial Report for the 2nd financial quarter ended 30 September 2013****CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	AS AT <b>30.09.13</b> (Unaudited)	AS AT 31.03.13 (Audited)
	RM'000	RM'000
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, Plant and Equipment	71,002	71,093
Investment Properties	4,251	4,251
Prepaid lease Payments	1,555	1,672
	<u>76,808</u>	<u>77,016</u>
<b>Current Assets</b>		
Inventories	2,350	2,638
Trade & Other Receivables	16,190	13,339
Assets held for sale	-	900
Deposits, cash and bank balances	28,299	30,612
	<u>46,839</u>	<u>47,489</u>
<b>TOTAL ASSETS</b>	<u><b>123,647</b></u>	<u><b>124,505</b></u>
<b>EQUITY AND LIABILITIES</b>		
Share Capital	189,238	189,238
Retained Profits	19,226	18,617
Revaluation and Other Reserves	21,408	21,408
Treasury Shares	(11,370)	(11,370)
Merger Deficit	(109,628)	(109,628)
<b>Equity Attributable to Equity Holders of the Company</b>	<u><b>108,874</b></u>	<u><b>108,265</b></u>
<b>Non-controlling Interests</b>	<b>81</b>	<b>77</b>
<b>Total Equity</b>	<u><b>108,955</b></u>	<u><b>108,342</b></u>
<b>Non-current Liabilities</b>		
Borrowings	4,746	4,771
Deferred taxation	561	561
	<u>5,307</u>	<u>5,332</u>
<b>Current Liabilities</b>		
Trade & Other Payables	7,937	8,914
Provision for tax	1,008	1,624
Borrowings	440	293
	<u>9,385</u>	<u>10,831</u>
<b>Total Liabilities</b>	<u><b>14,692</b></u>	<u><b>16,163</b></u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><b>123,647</b></u>	<u><b>124,505</b></u>
<b>Net Asset Per Share (RM)</b>	<u><b>0.63</b></u>	<u><b>0.62</b></u>

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Report for the financial year ended 31 March 2013.

**SANBUMI HOLDINGS BERHAD** (8386-P)

**Condensed Interim Financial Report for the 2nd financial quarter ended 30 September 2013**

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	<u>Share capital</u>	<u>Non- distributable</u>			<u>Distributable</u>	Total	Non- controlling Interests	Total Equity
	Ordinary shares of RM1 each RM'000	Merger Deficit RM'000	Treasury Shares RM'000	Revaluation and other reserves RM'000	Retained profits RM'000			
<b><u>Cumulative Current Period (Unaudited)</u></b>								
At 01.04.2013	189,238	(109,628)	(11,370)	21,408	18,617	108,265	77	108,342
Recognised income and expense for the period:								
Profit after taxation	-	-	-	-	609	609	4	613
Purchase of treasury shares	-	-	-	-	-	0	-	0
<b>At 30.09.2013</b>	<b>189,238</b>	<b>(109,628)</b>	<b>(11,370)</b>	<b>21,408</b>	<b>19,226</b>	<b>108,874</b>	<b>81</b>	<b>108,955</b>
<b><u>Cumulative Preceding Period (Unaudited)</u></b>								
At 01.04.2012	189,238	(109,628)	(11,359)	21,408	23,688	113,347	72	113,419
Recognised income and expense for the period:								
Loss after taxation	-	-	-	-	(1,174)	(1,174)	6	(1,168)
Purchase of treasury shares	-	-	(3)	-	-	(3)	-	(3)
<b>At 30.09.2012</b>	<b>189,238</b>	<b>(109,628)</b>	<b>(11,362)</b>	<b>21,408</b>	<b>22,514</b>	<b>112,170</b>	<b>78</b>	<b>112,248</b>

**The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the financial year ended 31 March 2013.**

**SANBUMI HOLDINGS BERHAD** (8386-P)**Condensed Interim Financial Report for the 2nd financial quarter ended 30 September 2013****CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**

	<b>Cumulative Period</b>	
	<b>Period Ended 30.09.13 Unaudited RM'000</b>	<b>Period Ended 30.09.12 Unaudited RM'000</b>
<b>CASH FLOWS FROM/(FOR) OPERATING ACTIVITIES:</b>		
<b>(Loss)/Profit before taxation</b>	(2)	(594)
Adjustments for:		
Non-cash items	2,332	2,744
Non-operating items	(147)	(214)
Operating profit before changes in working capital	<u>2,183</u>	<u>1,936</u>
(Increase)/Decrease in current assets	(1,663)	(658)
Increase/(Decrease) in current liabilities	(977)	(2,208)
<b>Cash flows from/(for) operations</b>	<u>(457)</u>	<u>(930)</u>
Income tax refunded/(paid)	0	(376)
Interest received	362	424
<b>Net cash flows from/(for) operating activities</b>	<u>(95)</u>	<u>(882)</u>
<b>CASH FLOWS FROM/(FOR) INVESTING ACTIVITIES:</b>		
Property, plant and equipment	(2,125)	(2,996)
Investments in subsidiaries	0	0
Prepaid lease payments	0	0
<b>Net cash flows from/(for) investing activities</b>	<u>(2,125)</u>	<u>(2,996)</u>
<b>CASH FLOWS FROM/(FOR) FINANCING ACTIVITIES:</b>		
Interest paid	(215)	(210)
Net borrowings	122	192
Treasury shares acquired	0	(3)
<b>Net cash flows from/(for) financing activities</b>	<u>(93)</u>	<u>21</u>
<b>Net increase/(decrease) in cash &amp; cash equivalent</b>	<b>(2,313)</b>	<b>(3,899)</b>
Cash & cash equivalent at beginning of the financial period	<b>30,612</b>	<b>38,615</b>
<b>Cash &amp; cash equivalent at end of the financial period</b>	<u><b>28,299</b></u>	<u><b>34,716</b></u>
Cash & cash equivalent consists of:	<b>RM'000</b>	<b>RM'000</b>
Deposits, cash and bank balances	<b>28,299</b>	<b>34,716</b>
Bank overdrafts	<b>0</b>	<b>-</b>
	<u><b>28,299</b></u>	<u><b>34,716</b></u>

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Financial Report for the financial year ended 31 March 2013.